Service Data Upload -

Steps and Processes to be followed

Step 1: Click on option "Upload Service Data" in Menu Bar.



Step 2: Following Screen appears once "Upload Service Data" is clicked.

The following screen will be used for uploading the Service Data (Details of vehicles serviced).



Step 3: To create a data file : Click on Tab "Download Template".

Step 4: Once Dealer clicks on Download Template, following excel file will be available (reference excel format for Service data upload) :

* Customer * Contact Name Number	Contact Number2	Customer Email	* Registration Number	* VIN	* Vehicle Code	Vehicle Sale Date	* Outlet Code	* Service Type	* Bill Date	Job card Number	Service Advisor	Mileage
-------------------------------------	--------------------	-------------------	--------------------------	-------	-------------------	----------------------	------------------	-------------------	-------------	--------------------	--------------------	---------

* Mandatory fields

Step 5: Enter the Service data in the template (Note: columns with asterisk marked in red are mandatory).

 \succ Data can be generated through following options :-

a) Manual entry in excel format.

b) Copy from Dealer existing data base / DMS if available and paste in "CS+SR" System.

c) Automatically data flow from Dealer DMS to "CS+SR" System through integration.

Sample format :

* Customer Name	* Contact Number	Contact Number2	Customer Email	* Registration Number	* VIN	* Vehicle Code	Vehicle Sale Date	* Outlet Code	* Service Type	* Bill Date	Job card Number	Service Advisor	Technician	Mileage
Tom	12345678		abc@com	ABC 123	MC123 4Y678	AB01	01-Jan-2017	OT-001	PMS 5K	11-Apr-2019	JC0001	SA01	TS01	12345

* Mandatory fields

Step 6: Once excel file is generated, click of Tab "Choose File" for selecting the file for upload in the System.

- Step 7 : After selection of file, click on Tab "Upload Customer Data" for uploading the file in System.
- (Note the "Important points" listed on the screen stated while uploading the data).

Thank You